

APPROVAL IN PRINCIPLE FORM

PLEASE COMPLETE THIS FORM IN BLOCK CAPITALS

INTRODUCER CONTACT DETAILS

Introducer Name: Introducer Broker Fee:

Introducer Company Name:

Introducer Company Address:

Landline: Mobile: Fax:

Email:

FCA Registration Number: *Note - required for FCA regulated applications*

LOAN DETAILS

Net Loan Amount: £ Loan Term: Required Completion Date:

Loan Purpose Breakdown:

Details Of Exit Strategy/How Will The Loan Be Redeemed:

Borrowing Entity: Sole Applicant Partnership LTD Company LLP Trust Other

Name(s) In Which Loan Is To Be Held:

PROPERTY/LAND DETAILS

Property Type: Residential Commercial Semi Commercial Other (provide details)

Current Value: £ Purchase Date: Purchase Price: £

Tenure: Freehold Leasehold If leasehold, lease remaining: Ground Rent p/annum: £

If purchase source of deposit: Personal Savings:£ Other:£ (provide explanation)

Property/Land Address:

Brief Description Of Property/Land:

Will you carry out refurbishment work to the property: no yes (please provide schedule of works)

Details of Current Charges On Property/Land:

If Property Is Let Out/To Be Let Out: Rental Income £ Rent Type: Lease AST Protected Other

If Commercial Lease: Length Of Lease Remaining Y M Break Clause Details:

**If additional property is being used as security please complete additional property detail section (page 4)*

Greenfield Capital is the trading name of Greenfield Capital Limited (company number 07636098) and Greenfield Capital II Limited (company number 08574591) both registered in England and Wales with registered office: Bank House, 8 Cherry Street, Birmingham, B2 5AL. Greenfield Capital II Limited is authorised and regulated by the Financial Conduct Authority for regulated mortgage contracts only. (FCA Ref No: 603625)

PERSONAL DETAILS

APPLICANT 1

APPLICANT 2

Title: Mr Mrs Ms Miss Other
First Name:
Middles Name(s):
Surname:
Previous/Other Surname(s):
Date Of Birth:
Nationality:
National Insurance Number:

Title: Mr Mrs Ms Miss Other
First Name:
Middles Name(s):
Surname:
Previous/Other Surname(s):
Date Of Birth:
Nationality:
National Insurance Number:

Home Phone:
Mobile Phone:
Work Phone:
Email:

Home Phone:
Mobile Phone:
Work Phone:
Email:

Permanent Residential Address:
Time at address: Years Months
Homeowner: Yes No
Property Value: Mortgage Balance:

Permanent Residential Address:
Time at address: Years Months
Homeowner: Yes No
Property Value: Mortgage Balance:

Previous Address: (if less than 3 years at current)
Time at address: Years Months

Previous Address: (if less than 3 years at current)
Time at address: Years Months

DISCLOSURE

APPLICANT 1

APPLICANT 2

Yes	No	HAVE YOU EVER	Yes	No
		Been bankrupt?		
		Made a composition with creditors (where they have accepted a proportion of a debt in full settlement) including an Individual Voluntary Arrangement (IVA)?		
		Had a property repossessed?		
		Had a court order for debt registered against you?		
		Failed to keep up repayments on a mortgage, credit card or other financial arrangement?		
		Broken any credit agreements?		
		Been associated with a business that has failed to keep up repayments on a mortgage, credit card or other financial arrangement, been insolvent or had a court order for debt registered against it?		

IF YES TO ANY OF THE ABOVE PLEASE PROVIDE DETAILS

--

--

EMPLOYMENT DETAILS

APPLICANT 1

CAPACITY IN WHICH APPLYING		
Sole Applicant	Partnership	Director
	Shareholder	% Shareholding
	Power Of Attorney	% Shareholding

EMPLOYMENT STATUS		
Employed	Self Employed	Director
Other (provide details)		

Business Name:

Business Address:

Job Title:

Time In Employment:

Net Income: £

Other Employment, please provide details:

APPLICANT 2

CAPACITY IN WHICH APPLYING		
Sole Applicant	Partnership	Director
	Shareholder	% Shareholding
	Power Of Attorney	% Shareholding

EMPLOYMENT STATUS		
Employed	Self Employed	Director
Other (provide details)		

Business Name:

Business Address:

Job Title:

Time In Employment:

Net Income: £

Other Employment, please provide details:

PROFESSIONAL ADVISERS

SOLICITOR

Company Name:	Solicitors Name:
Company Address:	
DX:	Number of principals at firm: (minimum is 3)
Telephone Number/s:	
Email Address:	

ACCOUNTANT

Company Name:	Accountants Name:
Company Address:	
Telephone Number/s:	
Email Address:	

ESTATE AGENT/AUCTION HOUSE IF LOAN IS FOR A PURCHASE OF PROPERTY

Company Name:	Contact Name:
Company Address:	
Telephone Number/s:	
Email Address:	

Greenfield Capital is the trading name of Greenfield Capital Limited (company number 07636098) and Greenfield Capital II Limited (company number 08574591) both registered in England and Wales with registered office: Bank House, 8 Cherry Street, Birmingham, B2 5AL. Greenfield Capital II Limited is authorised and regulated by the Financial Conduct Authority for regulated mortgage contracts only. (FCA Ref No: 603625)

Assets & Liabilities (please provide detail on all properties)

Full Property Address	Name Of Lender	Estimated Value	Current Debt	Monthly Mortgage Payment	Monthly Rental Income
		£	£	£	£
		£	£	£	£
		£	£	£	£
		£	£	£	£
		£	£	£	£
		£	£	£	£
		£	£	£	£
		£	£	£	£
		£	£	£	£
		£	£	£	£
		£	£	£	£

ADDITIONAL SECURITY DETAILS (only to be filled in if additional security is being provided)

ADDITIONAL SECURITY 1

Property Type: Residential	Commercial	Semi Commercial	Other (provide details)
Current Value: £	Purchase Date:	Purchase Price: £	
Tenure: Freehold	Leasehold	If leasehold, lease remaining: ____	Ground Rent p/annum: £
Property/Land Address:			
Brief Description Of Property/Land:			
Charge Offered On This Property: First Charge Second Charge			
Mortgage Lender:	Mortgage Balance:	Mortgage Payment:	
If Property Is Let Out/To Be Let Out:	Rental Income: £	Rent Type: Lease	AST Protected Other
If Commercial Lease: Length Of Lease Remaining	Y	M	Break Clause Details:

ADDITIONAL SECURITY 2

Property Type: Residential	Commercial	Semi Commercial	Other (provide details)
Current Value: £	Purchase Date:	Purchase Price: £	
Tenure: Freehold	Leasehold	If leasehold, lease remaining: ____	Ground Rent p/annum: £
Property/Land Address:			
Brief Description Of Property/Land:			
Charge Offered On This Property: First Charge Second Charge			
Mortgage Lender:	Mortgage Balance:	Mortgage Payment:	
If Property Is Let Out/To Be Let Out:	Rental Income: £	Rent Type: Lease	AST Protected Other
If Commercial Lease: Length Of Lease Remaining	Y	M	Break Clause Details:

Greenfield Capital is the trading name of Greenfield Capital Limited (company number 07636098) and Greenfield Capital II Limited (company number 08574591) both registered in England and Wales with registered office: Bank House, 8 Cherry Street, Birmingham, B2 5AL. Greenfield Capital II Limited is authorised and regulated by the Financial Conduct Authority for regulated mortgage contracts only. (FCA Ref No: 603625)

DECLARATIONS – DATA PROTECTION ACT & RESIDENTIAL USE

RESIDENTIAL USE DECLARATION

Will you or an immediate member of your family* occupy or intend to occupy 40% or more of the property (buildings and land) over which Greenfield Capital will have a first charge? **Yes** **No**

*Immediate member of your family means anyone who is a spouse, unmarried partner, parent, sibling, child or grandchild.

DATA PROTECTION ACT

A condensed guide to the use of your personal and business information by ourselves and at Credit Reference and Fraud Prevention Agencies

- 1) When you apply to us to open an account, this organisation will check the following records about you and your business partners
a) Our own. b) Personal and business records at credit reference agencies (CRAs). When CRAs receive a search from us they will place a search footprint on your business credit file that may be seen by other lenders. They supply to us both public (including the electoral register) and shared credit and fraud prevention information. c) Those at fraud prevention agencies (FPAs). d) If you are a director, we will seek confirmation, from credit reference agencies, that the residential address that you provide is the same as that shown on the restricted register of directors' usual addresses at Companies House.
We will make checks such as; assessing this application for credit and verifying identities to prevent and detect crime and money laundering. We may also make periodic searches at CRAs and FPAs to manage your account with us.
- 2) Information on applications will be sent to CRAs and will be recorded by them. Including information on your business and its proprietors and CRAs may create a record of the name and address of your business and its proprietors if there is not one already. Where you borrow from us, we will give details of your accounts and how you manage it/them to CRAs.
- 3) If you are making a joint application or tell us that you have a spouse or financial associate, we will link your records together so you must be sure that you have their agreement to disclose information about them. CRAs also link your records together and these links will remain on your and their files until such time as you or your partner successfully files for a disassociation with the CRAs to break that link.
- 4) If you borrow and do not repay in full and on time, CRAs will record the outstanding debt. This information may be supplied to other organisations by CRAs and FPAs to perform similar checks and to trace your whereabouts and recover debts that you owe. Records remain on file for 6 years after they are closed, whether settled by you or defaulted.
- 5) If you give us false or inaccurate information and we suspect or identify fraud we will record this and may also pass this information to FPAs and other organisations involved in crime and fraud prevention.
- 6) If you have borrowed from us and do not make payments that you owe us, we will trace your whereabouts and recover debts.

Your data may also be used for other purposes for which you give your specific permission or, in very limited circumstances, when required by law or where permitted under the terms of the Data Protection Act 1998.

How to find out more

This is a condensed version and if you would like to read the full details of how your data may be used please phone 0121 233 1188 or ask one of our staff.

You can contact the CRAs currently operating in the UK; the information they hold may not be the same so it is worth contacting them all. They will charge you a small statutory fee.

CallCredit, Consumer Services Team, PO Box 491, Leeds, LS3 1WZ or call 0870 060 1414 or log on to www.callcredit.co.uk

Equifax PLC, Credit File Advice Centre, PO Box 1140, Bradford, BD1 5US or call 0844 335 0550 or log on to www.equifax.co.uk

Experian, Consumer Help Service, PO Box 8000, Nottingham NG80 7WF or call 0844 481 8000 or log on to www.experian.co.uk

PROPERTY VALUATION STATEMENT

We may record details of the property and the purchase price (if applicable) on a database which will be used by us and other organisations to value properties, as well as for administration, research and statistical purposes.

We will make a valuation appraisal of the property. The making of an advance implies no representation or warranty as to the condition or value of the property.

SIGNATURES

I/We, the undersigned, declare that the replies to the questions contained in this application are true and complete in every respect to the best of my/our knowledge and understand that they may form the basis of any contract between me/us and the company making the advance.

I/We have read and completed the residential use declaration and agreed with the data protection and property valuation statements above.

SIGNATURE OF APPLICANT 1

(fill in below by hand)

SIGNATURE OF APPLICANT 2

Date:

(DD/MM/YY)

Date:

(DD/MM/YY)

Print Name:

Print Name:

Greenfield Capital is the trading name of Greenfield Capital Limited (company number 07636098) and Greenfield Capital II Limited (company number 08574591) both registered in England and Wales with registered office: Bank House, 8 Cherry Street, Birmingham, B2 5AL. Greenfield Capital II Limited is authorised and regulated by the Financial Conduct Authority for regulated mortgage contracts only. (FCA Ref No: 603625)